STATE OF CONNECTICUT

OFFICE OF POLICY AND MANAGEMENT
INTERGOVERNMENTAL POLICY DIVISION

Date: October 30, 2015

To: Assessors and Municipal Agents

From: Patrick Sullivan, Fiscal Administrative Officer, IGP

Subject: QUALIFYING INCOME–PROGRAM YEAR 2015

The following tables show the levels of qualifying income for the Elderly and Totally Disabled Tax Relief Program applications to be filed in the year 2016. These levels are to be used for the 2015 Grand List Homeowner and Renter applications, 2016 Grand List Additional Veteran's applications and may be used for any local option programs.

PLEASE NOTE: Homeowner applications that were taken for the 2014 G/L (RENEWALS) are calculated for the 2015 G/L using the 2014 qualifying income schedule, NOT the schedule below. **Also please be aware that the Renters Rebate application period has been expanded to April 1st through October 1st.**

Homeowners
Income and Grant Information –2015 Benefit Year
Filing period February 1 - May 15, 2016

Income		Tax Credit %		Tax Credit Maximum		Tax Credit Minimum	
Over	To	Married	Unmarried	Married	Unmarried	Married	Unmarried
$-0-	$17,600	50%	40%	$1,250	$1,000	$400	$350
17,600	23,600	40	30	1,000	750	350	250
23,600	29,500	30	20	750	500	250	150
29,500	35,200	20	10	500	250	150	150
35,200	42,900	10	-0-	250	-0-	150	-0-

Renters
Income and Grant Information – 2015 Benefit Year
Filing period April 1 – October 1, 2016

Income		Maximum Credit		Minimum Credit	
Over	To	Married/Single		Married/Single	
$-0-	$ 17,600	$900	$700	$400	$300
17,600	23,600	700	500	300	200
23,600	29,500	500	250	200	100
29,500	35,200	250	150	100	50
35,200	42,900	150	-0-	50	-0-
		(Over)			

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The Medicare Premium effective January 1, 2015, was $104.90 per month per individual. Annual Medicare premiums for the year 2015 therefore, were $1,258.80 for a single applicant and $2,517.60 for married applicants. WE CONTINUE TO REQUIRE A FORM SSA1099, OR IT'S EQUIVALENT FOR EACH HOMEOWNER AND RENTER APPLICANT TO BE PROVIDED AT THE INTAKE SITE.

The Additional Veterans' exemption for income qualifying applicants for the 2016 G/L will be based on the following income maximums: The maximum for single applicants will be $35,200.00; the maximum for married applicants will be $42,900.00. Also, if applicable in your municipality, the LOCAL OPTION exemption for the Totally Disabled, Blind and Veterans' programs may use these income maximums.

100% V. A. determined Disabled Veterans will continue to use $18,000.00 for single applicants and $21,000.00 for married applicants (adjusted gross income only; Social Security Income is not considered).

The FREEZE program income limit remains at $6,000.00; adjusted gross income only. Social Security Income, United States Postal System and Railroad Retirement pensions are not counted as income towards the income limit for the FREEZE program.

If there are any questions regarding any of the income limits stated above, please call me at (860) 418-6406 or e-mail at patrick.j.sullivan@ct.gov

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